CIRCULAR TO SHAREHOLDERS

SOFTLOGIC FINANCE PLC
Co. Reg. No. PB 641 PQ
JFI Tower 3, Zone B & C - 6th floor,
No. 75, Piyadasa Sirisena Mawatha,
Colombo 10, Sri Lanka.

PROCEDURE TO BE FOLLOWED AT THE 18TH ANNUAL GENERAL MEETING OF THE COMPANY SCHEDULED FOR 23RD SEPTEMBER 2026

Dear Shareholder/s ,

We refer to the Notice convening the 18th Annual General Meeting (AGM) of Softlogic Finance PLC ("Company") appearing on the page No. 375 of the Annual Report for the year ended 31st March 2026. As per the provisions granted in the Articles of Association of the Company, the Board of Directors of the Company have decided to hold the Annual General Meeting (AGM) of the Company on Wednesday, the 23rd September 2026 at 10.00 a.m. at the Auditorium of Central Hospital Limited (4th Floor), No.114, Norris Canal Road, Colombo 10.

ATTENDANCE REGISTRATION PROCEDURE

1. The AGM shall be held in accordance with the applicable laws and the Articles of Association of the Company.

2. The Shareholders who wish to participate the meeting are required to complete and forward the " Shareholder/ Proxyholder Attendance Registration Form " attached to this document together with a copy of the National Identity Card or Passport of the Shareholder/ Proxyholder (if a Proxy is appointed) by registered post to the Company Secretaries, Softlogic Corporate Services (Private) Limited, No. 14, De Fonseka Place, Colombo 05 or email it to corporateservices@softlogic.lk, not less than 48 hours before the convening of the AGM.

APPOINTMENT OF PROXYHOLDERS

The Shareholders are encouraged to vote by Proxy through appointment of a member of the Board of Directors to vote on their behalf and to include their voting preferences on the resolutions to be taken up at the meeting in the Form of Proxy. The Form of Proxy is also made available on the Corporate Website of the Company and the Website of the Colombo Stock Exchange. Those Shareholders who wish to appoint a Proxy should duly complete the Form of Proxy and include the details of such Proxy holder in the Attendance Registration Form as per the instructions given therein.

The duly completed Form of Proxy should be forwarded to the Company through the Company Secretaries, Softlogic Corporate Services (Pvt) Ltd at No. 14, De Fonseka Place, Colombo 05 marked "Softlogic Finance PLC – Annual General Meeting" or contact 0115575027, 0115575123, 0772347783 or 0778337636 or forward by email to corporateservices@softlogic.lk in order to enable the Company to receive the same by 10.00 a.m on Monday, 21st September 2026.

CIRCULAR TO SHAREHOLDERS

ANNUAL REPORT 2025/26

The Annual Report 2025/26 of the Company is published and available for download on the corporate website of the Company and on the website of Colombo Stock Exchange. The relevant links are as follows:

(i) Corporate Website of Softlogic Finance PLC – https://softlogicfinance.lk/financial

(ii) Colombo Stock Exchange Website - https://www.cse.lk/home/company-info/CRL.N0000/ financial

You may also scan the QR Code given below to directly access the Annual Report 2025/26.

SCAN ME

Printed copies of the Annual Report will be made available to shareholders on request. Any shareholder who makes a request for a printed copy of the Annual Report will be provided with such printed copy within eight (08) market days from the date of receipt of the said request. [A FORM OF REQUEST that could be used for the said purpose is attached herewith as Annexure].

You may forward this request via email to lakmi.meedeniya@softlogicfinance.lk.

Should you require assistance relating to your request for a printed copy of the Annual Report, you may contact Ms. Lakmi Meedeniya of the Company on telephone 011-2359700,
email: lakmi.meedeniya@softlogicfinance.lk, anytime between 10.00 a.m. and 4.00 p.m. on any working day.

DOCUMENTS ATTACHED

The following documents are attached to this Circular to Shareholders:

1. Notice of Annual General Meeting
2. Form of Proxy
3. Attendance Registration Form
4. A Form of Request

By Order of the Board of
SOFTLOGIC FINANCE PLC

(Sgd.)
SOFTLOGIC CORPORATE SERVICES (PVT) LTD
SECRETARIES

31st August 2026
Colombo